

Research Recovery Re-scaling

Industry Webinar Series



Rosen College of Hospitality Management

Travel Intentions During Covid-19



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The question is:

Will they travel?



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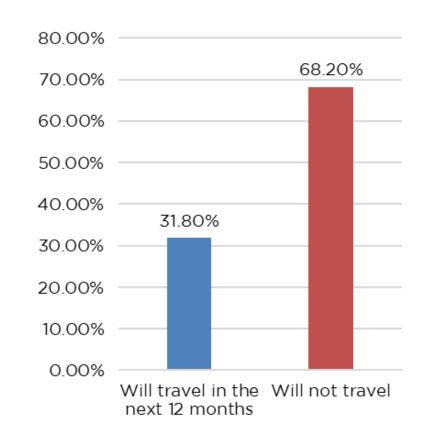


The survey

 The survey was administered during the last two weeks of May and was completed at the end of May. The sample consisted of US travelers across the country.

There were 1980 completed surveys.

• 630 or 31.8% responded they will travel within the next 12 months.

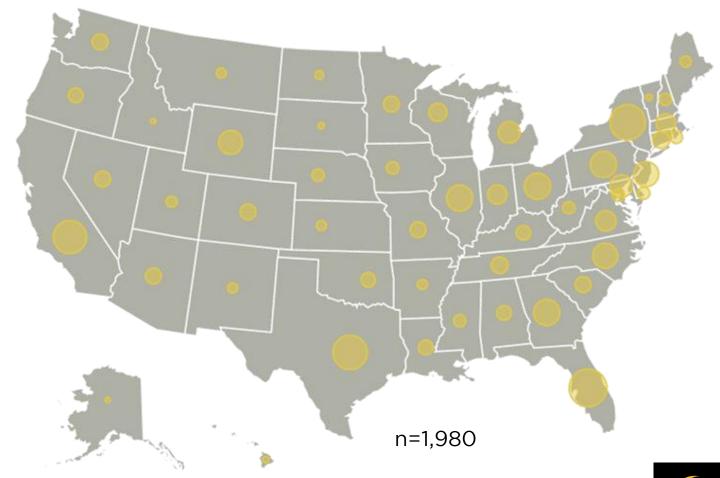


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The top five states

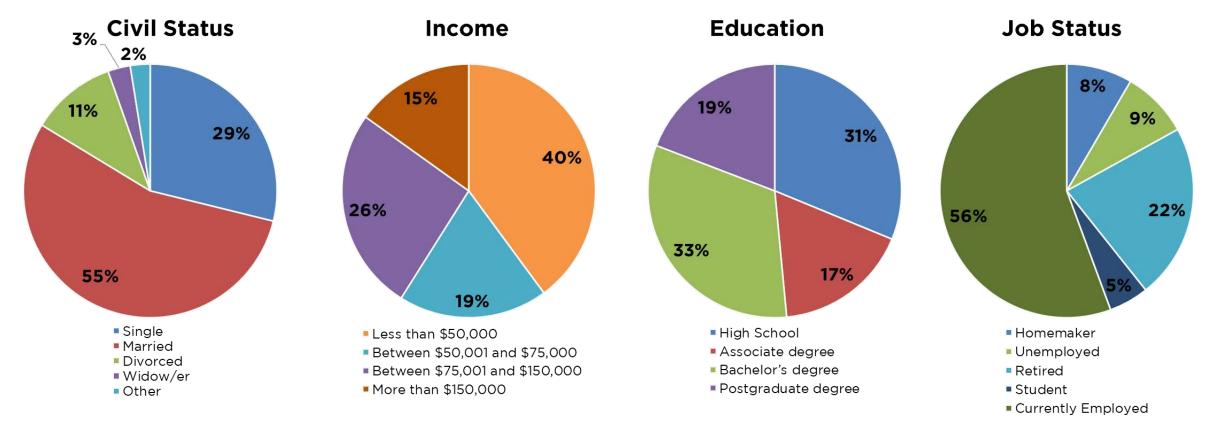
- California
- New York
- Florida
- Texas
- Pennsylvania



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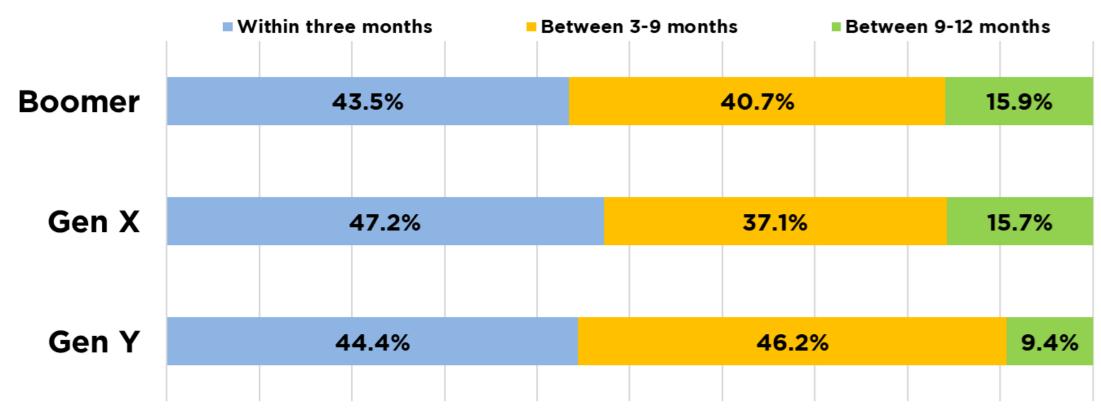
Demographics



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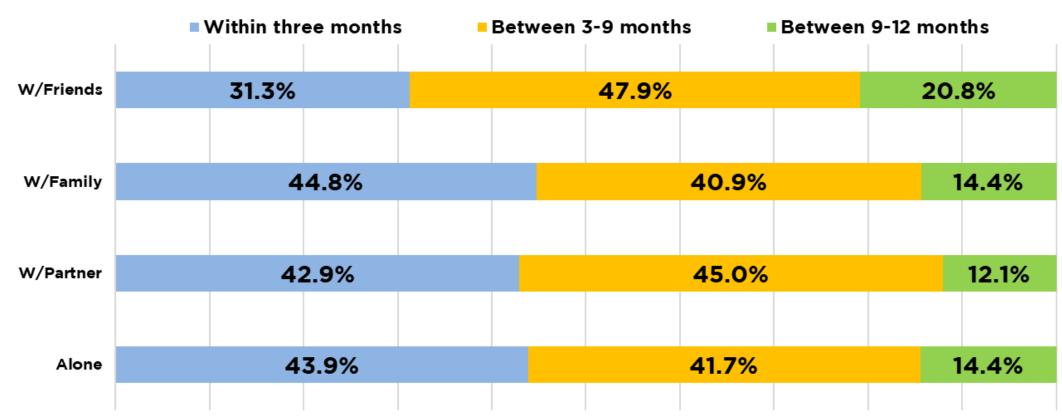
Intention to travel Intention to Travel by Generation



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Travel behavior Travel (Alone or in Groups)



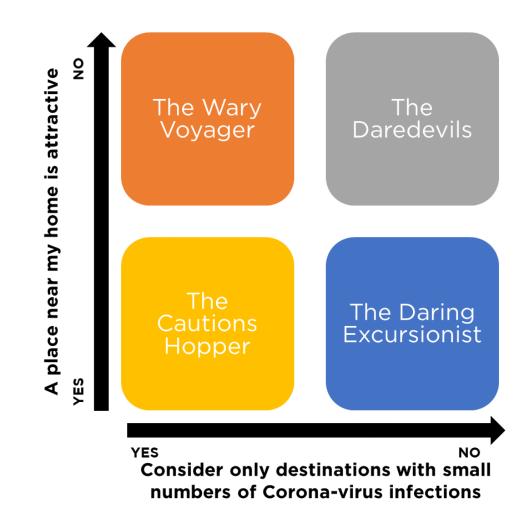
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Segments: by risk and distance

These are two-dimensional segments anchored on:

- A place near my home is attractive in my decision to travel within the next 12 months.
- I will consider only destinations with small numbers of Corona-virus infections in my decision to travel in the next 12 months.



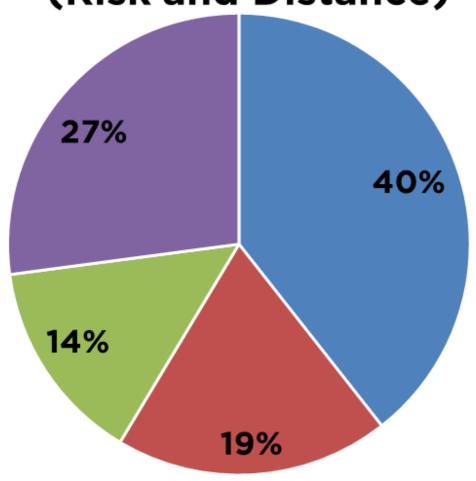
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Four segments defined by risk and distance

Segments
(Risk and Distance)

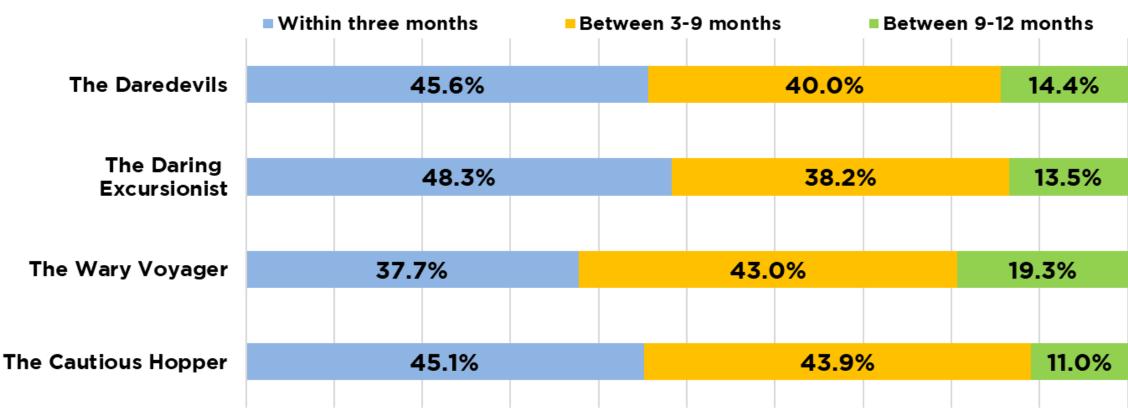
- The Cautious Hopper
- The Wary Voyayer
- The Daring Excursionist
- The Daredevils



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Four Segments Intention to Travel by Segments

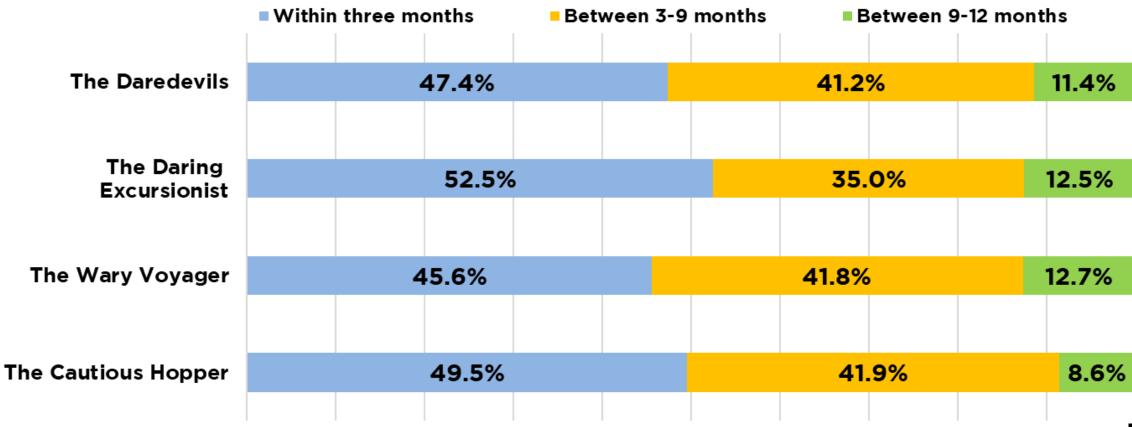


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Travel behavior

Segments' Intention to Travel by Own Car

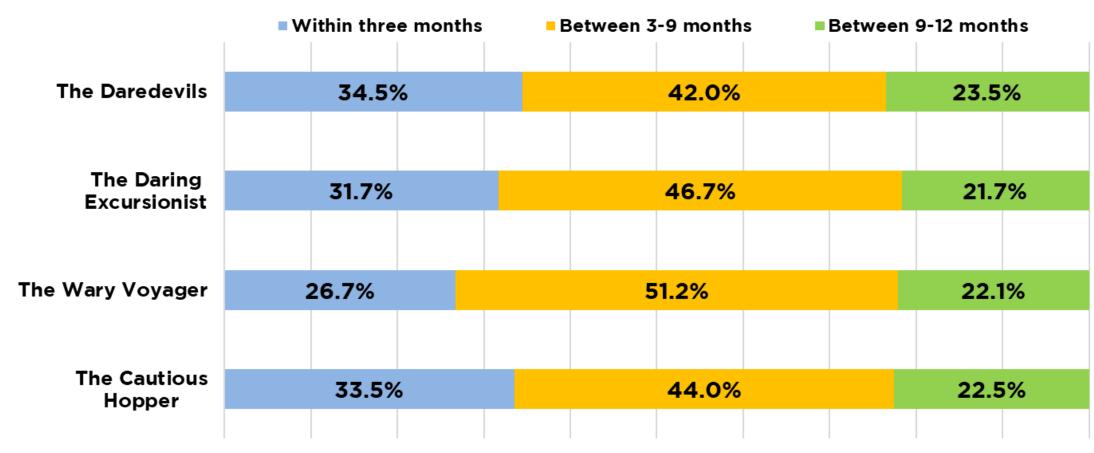


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Travel behavior

Segments' Intention to Travel by Plane

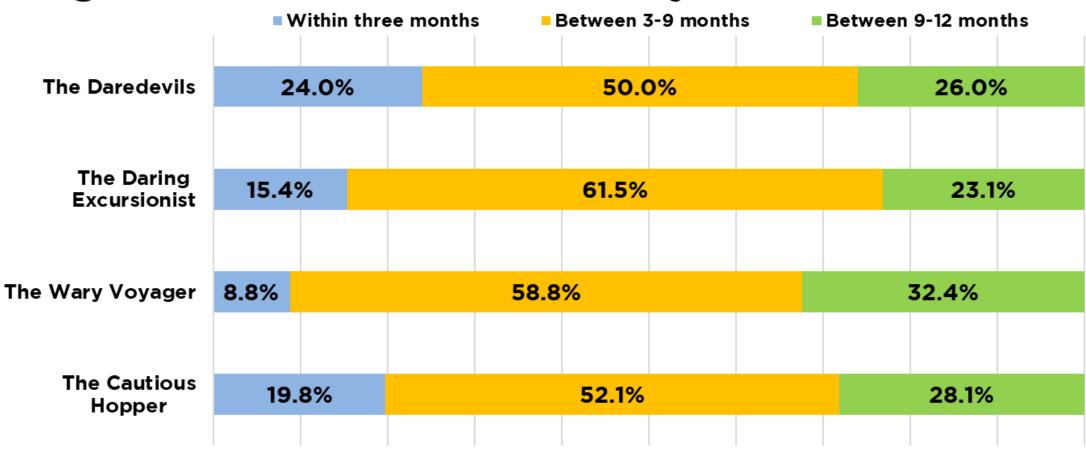


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Travel behavior

Segments' Intention to Travel by Train

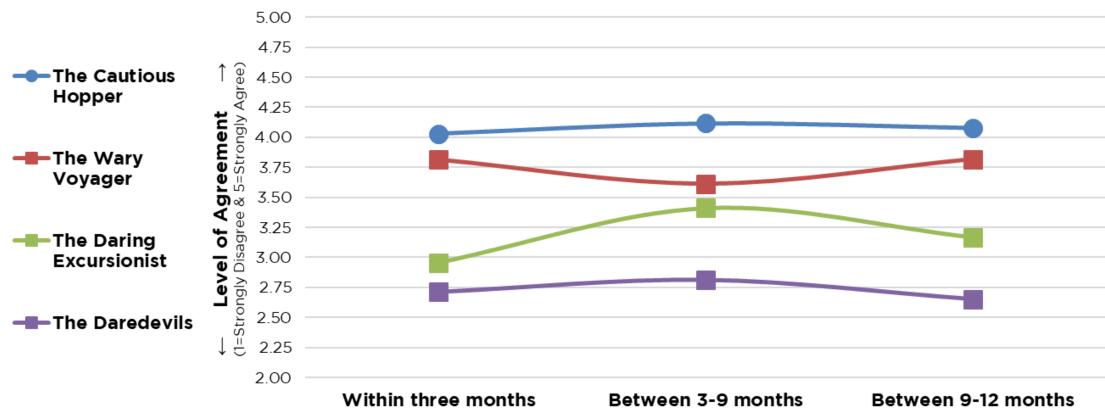


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Travel behavior: destinations with a limited number of visitors

Influence of Place Density by Risk Groups and Time of Travel

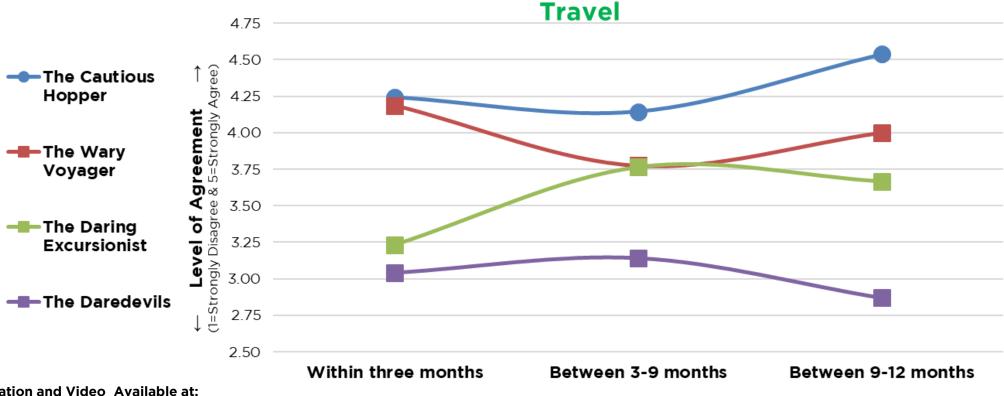


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Travel behavior: staying only at accommodations with a limited number of guests



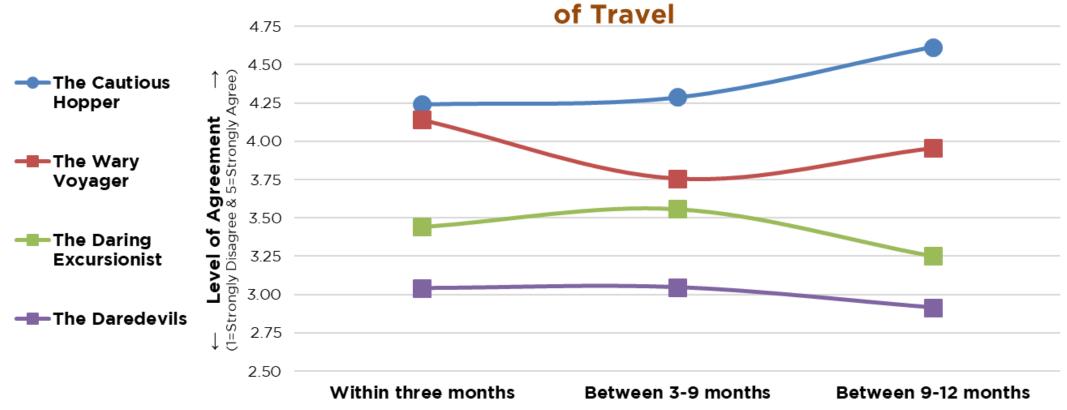


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Travel behavior: visiting attractions with a limited number of guests

Visiting Attractions w/ Limited Guests by Risk Groups and Time

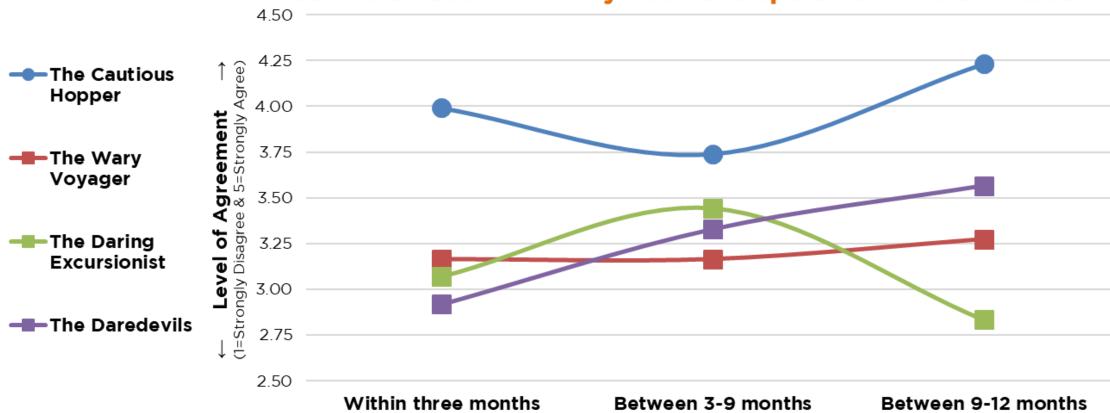


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Factors influencing intention to travel: gas price elasticity



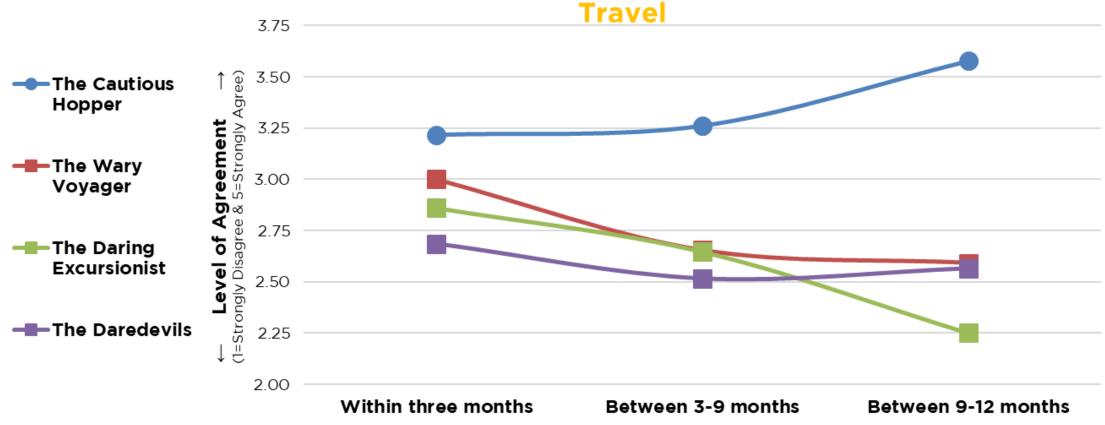


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Factors influencing intention to travel: airfare elasticity

Influence of Airfare Tickets Prices by Risk Groups and Time of

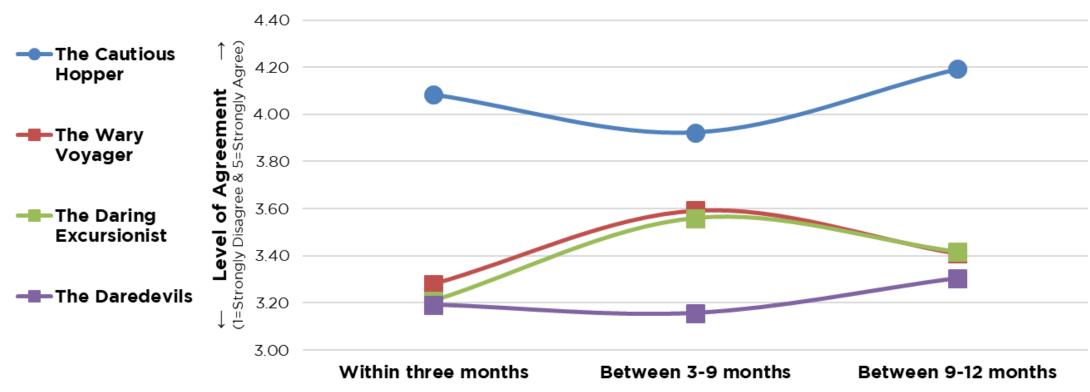


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Factors influencing intention to travel: hotel price

Influence of Hotel Price by Risk Groups and Time of Travel

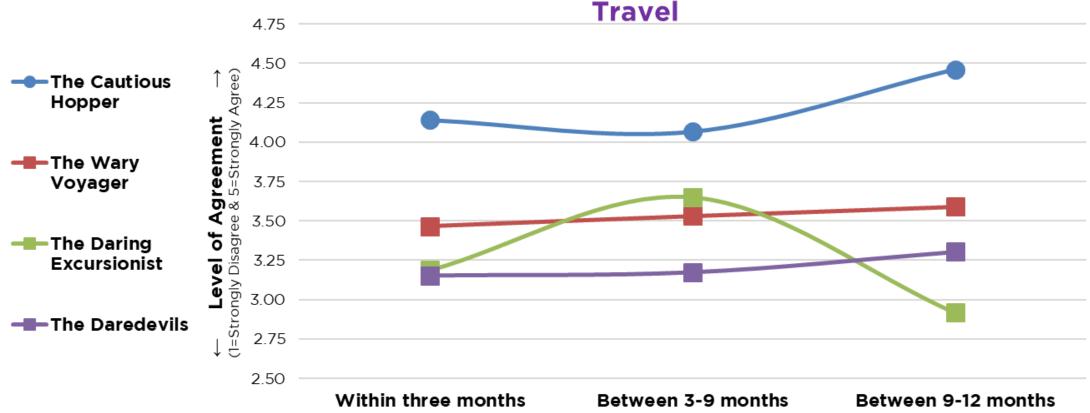


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Factors influencing intention to travel: state of the economy

Influence of the state of the economy by Risk Groups and Time of

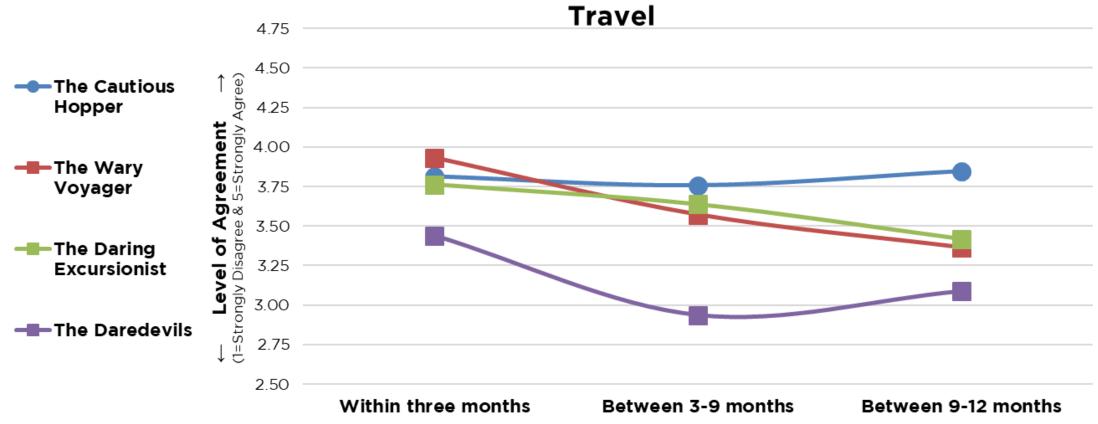


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Travel behavior: past experience

Influence of previous experience by Risk Groups and Time of

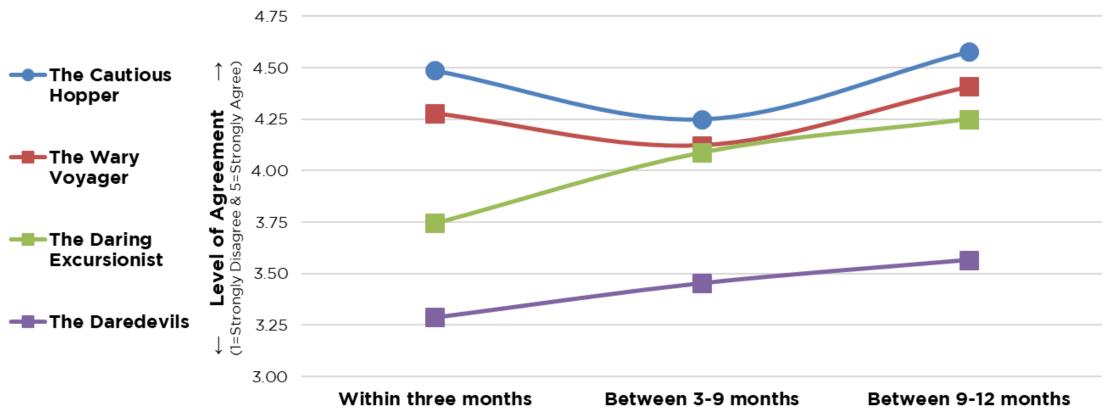


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Travel behavior: precautions (e.g., mask, gloves, and sanitizing alcohol)

Safety & Precautions by Risk Groups and Time of Travel



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Thanks



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